# Calendar – 12-16 October 2026

| Monday, October 12, 2026 | | | | Period | Danske Bank | Consensus | Previous |
|---|---|---|---|---|---|---|---|
| 08:00 | DE | CPI | m/m\|y/y | Sep | **-0.2\|2.0%** | | -0.3%\|2.0% |
| **Tuesday, October 13, 2026** | | | | Period | Danske Bank | Consensus | Previous |
| - | US | Budget statement | USD bn | Sep | | | 197.9 |
| 01:50 | JN | Bank lending | y/y | Sep | | | 5.40% |
| 01:50 | JN | PPI | m/m\|y/y | Sep | | *0.5%\|7.6%* | -0.2%\|7.6% |
| 08:00 | GE | HICP, final | m/m\|y/y | Sep | | *0.6%\|3.3%* | 0.6%\|3.3% |
| 09:45 | US | Fed's Waller speaks | | | | | |
| 12:00 | US | NFIB small business optimism | Index | Sep | | *98* | 98.7 |
| 16:00 | US | Existing home sales | m (m/m) | Sep | | *3.96* | 3.98\|-0.02 |
| 19:00 | US | Fed's Barkin speaks | | | | | |
| **Wednesday, October 14, 2026** | | | | Period | Danske Bank | Consensus | Previous |
| - | CH | Trade balance | USD bn | Sep | | *117.7* | 119.1 |
| 01:50 | JN | Money supply M2 | y/y | Sep | | | 2.00% |
| 03:30 | CH | CPI | y/y | Sep | | *1.00%* | 0.80% |
| 03:30 | CH | PPI | y/y | Sep | | *4.50%* | 3.80% |
| 08:00 | SW | CPI, final | m/m\|y/y | Sep | **0.87%\|1.15%** | *0.9%\|1.1%* | 0.9%\|1.1% |
| 08:00 | SW | Underlying inflation CPIF, final | m/m\|y/y | Sep | **0.87%\|1.48%** | *0.9%\|1.5%* | 0.9%\|1.5% |
| 08:00 | SW | Underlying inflation CPIF excl energy, final | m/m\|y/y | Sep | **0.14%\|0.53%** | *0.1%\|0.5%* | 0.1%\|0.5% |
| 09:00 | SP | HICP, final | m/m\|y/y | Sep | | *...\|5.0%* | 0.6%\|5.0% |
| 10:30 | EC | ECB's Lagarde speaks | | | | | |
| 11:40 | US | Fed's Bowman speaks | | | | | |
| 14:30 | US | CPI headline | m/m\|y/y | Sep | **0.5%\|3.6%** | *0.6%\|3.6%* | 0.4%\|3.4% |
| 14:30 | US | CPI core | m/m\|y/y | Sep | **0.2%\|2.5%** | *0.2%\|2.5%* | 0.3%\|2.4% |
| 19:30 | US | Fed's Barkin speaks | | | | | |
| **Thursday, October 15, 2026** | | | | Period | Danske Bank | Consensus | Previous |
| 01:50 | JN | Machine orders | m/m\|y/y | Aug | | *2.6%\|15.5%* | -3.7%\|11.2% |
| 02:30 | AU | Employment change | 1000 | Sep | | *20* | 39.5 |
| 06:30 | JN | Industrial production, final | m/m\|y/y | Aug | | | -1.7%\|3.4% |
| 08:00 | NO | Trade balance | NOK bn | Sep | | | 100.4 |
| 08:00 | UK | Index of services | m/m\|3m/3m | Aug | | *-0.001\|0.007* | 0.004\|0.006 |
| 08:00 | UK | Monthly GDP estimate | m/m\|q/q | Aug | | *-0.001\|0.005* | 0.004\|0.004 |
| 08:45 | FR | HICP, final | m/m\|y/y | Sep | | *-0.4%\|3.4%* | -0.4%\|3.4% |
| 11:00 | EC | Industrial production | m/m\|y/y | Aug | | *0.2%\|0.1%* | -0.1%\|0.0% |
| 14:30 | US | Initial jobless claims | 1000 | | | | 197 |
| 14:30 | US | Empire Manufacturing PMI | Index | Oct | | | 7.6 |
| 14:30 | US | Philly Fed index | Index | Oct | | *26.4* | 37.8 |
| 14:30 | US | PPI | m/m\|y/y | Sep | | *0.5%\|5.3%* | 0.4%\|5.4% |
| 14:30 | US | PPI core | m/m\|y/y | Sep | | *0.3%\|4.4%* | 0.2%\|4.6% |
| 14:30 | US | Retail sales | m/m | Sep | | *0.30%* | 1.20% |
| 18:00 | US | DOE U.S. crude oil inventories | K | | | | -3186 |
| **Friday, October 16, 2026** | | | | Period | Danske Bank | Consensus | Previous |
| 08:00 | SW | Unemployment | % | Sep | | | 8.50% |
| 08:00 | SW | Unemployment, s.a. | % | Sep | | | 8.90% |
| 11:00 | EC | HICP inflation, final | m/m\|y/y | Sep | **0.6%\|3.8%** | *0.6%\|3.8%* | 0.6%\|3.8% |
| 11:00 | EC | HICP core inflation, final | y/y | Sep | **2.50%** | *2.50%* | 2.50% |
| 11:00 | EC | Trade balance | EUR bn | Aug | | | 5 |
| 11:00 | IT | HICP, final | m/m\|y/y | Sep | | *...\|4.1%* | 2.0%\|4.1% |
| 14:30 | US | Import prices | m/m\|y/y | Sep | | *0.6%\|...* | 0.7%\|7.0% |
| 15:15 | US | Industrial production | m/m | Sep | | *0.40%* | 0.00% |
| 15:15 | US | Capacity utilization | % | Sep | | *76.50%* | 76.30% |
| 15:15 | US | Manufacturing production | m/m | Sep | | *0.30%* | -0.30% |
| 22:00 | US | TICS international capital flow, Net inflow | USD bn | Aug | | | 83.7 |

*Source: Danske Bank*